

The trusteeship and pension governance experts



hrtrustees

- ➔ Existing clients are our priority
- ➔ Continued high standards of service
- ➔ Ongoing commitment to professionalism & independence
- ➔ Same friendly approach
- ➔ Greater depth & breadth of experience to share with clients
- ➔ Supported by Punter Southall Group
- ➔ Effective support

The merger of PS Independent Trustees and HR Trustees forms the second largest professional trustee firm in the UK.

For us, it is **business as usual** as we continue to focus on our existing clients, delivering effective support and excellent service. Clients will **immediately benefit** as combining our expert teams enables us to share greater knowledge and experience.

We will continue to work independently and for the benefit of our clients. For professional connections, we look forward to continuing to **develop strong relationships** with you in future.

We have a **long term vision** for the development of our business which reflects a sustainable vision for the market we operate in, which is still quite young. Whilst a few small things will change relatively quickly - like our move to a new office in Reading and our names - the evolution will take longer and **will not be rushed**.

New solutions will be developed and services created. However, our focus on delivering truly excellent service to our clients will remain absolute.

Wayne Phelan
Managing Director

